

Your Information:
Lawyer: _____ **Contact:** _____ **Your File #** _____
Firm: _____ **Tel:** _____
Address: _____ **Fax:** _____
 _____ **E-Mail:** _____

Is this your first time using Stewart Title Guaranty Company Yes No

Please list the names of any other solicitors acting on this transaction: _____

Policies Required: Owner Lender Both **Scheduled Closing Date:** _____
StewartPROTECT™: Yes No (Not available for existing owner policies)

Transaction Information:
Property Purchase: New Home Resale Home **Purchase Price:** _____
Mortgage Refinance *Please note that policies are not available for Existing Lenders **Other** _____
Post Purchase/Existing Owner Policy (Residential Properties Only)

Property Information
 Single Family Residential Condominium Yes No
 Two to Six Unit Residential Number of Units _____ Vacant Land Yes No
 Building/Zoning Search Completed: Yes No
 Legal Number of Units (revealed by zoning search) _____ Other _____
 Fire Work Order Search Yes No
 Farm Property With a Residential House Yes No Commercial Use _____

Post Purchase/Existing Owner Details:
 Original Deed Instrument No. _____ Original Deed Date: _____
 Original Purchase Price: _____ Assessed Value: _____

Municipal Address: _____

Legal Description (include Parcel/Section, P.I.N./P.I.D., Reference Plans, or fax additional Metes & Bounds description if property is a Part Lot):

Town/City: _____ **Region/County:** _____
PIN/PID: _____ **Instrument Number of Last Registered Deed:** _____

Owner Details: (Last Name, First Name) _____

Interest in Land: Fee Simple Leasehold (Original Inst. No. _____; Reg. Date _____) Other

Current Vendor Name(s) (if Purchase transaction): _____

Mortgage Details (for additional Lenders attach a separate sheet): **Private Mortgage:** Yes No

Mortgagee: _____

Mortgage Reference Number: _____ **Term:** _____ **Priority:** 1st 2nd 3rd

Mortgage Amount: _____

Vendor Take Back Mortgage: Yes No **Construction Mortgage:** Yes No

Survey/Title Results:
Do you have a Survey? Yes No **Does it disclose any discrepancies/encroachments/additions?** Yes** No
 **Please fax a copy of the Survey outlining the discrepancies for which coverage is requested.

Will the Property be Tenanted? Yes No **Taxes:** Paid Will be Paid on Closing

Search Results (attach a separate page or send relevant portions of the Requisition Letter in required or PIN Page)
 List the details of any Instruments or Issues which affect good and marketable title that you will be qualifying in your opinion, including but not limited to all easements, restrictions and agreements (other than subdivision, development or site plan agreements).

Additional Questions: *Note that additional information or documentation may be requested based on your responses.

- Will you be obtaining and reviewing prior to closing Canadian/provincial government issued photo ID for your purchaser/borrower client and keeping a legible copy in your file? Yes No
 If "No", have you known the client(s) personally for more than one year? Yes No
- Was any portion of the deposit paid directly to the vendor? (not applicable for refi's or new home purchases) Yes No
- Are the mortgage proceeds being paid to anyone other than an existing lender or to the borrower directly? (refi only) Yes No
 If "Yes", are the funds being used for debt consolidation for which you have proof of the debts owing? Yes No
- Have there been any transfers or mortgage discharges registered within the last 6 months? Yes No
- Has another title insurer refused to issue a policy of title insurance in respect to this transaction? Yes No
- Is a Power of Attorney being used in this transaction? Yes No
- Is a Private Lender providing the new mortgage? Yes No
 Is the subject property mortgage free? (ie. Presently no mortgages on title) Yes No
 Is the transfer to the borrower for nominal consideration? (If the transfer is an estate conveyance or transfer from trustee to beneficiary, or an inter-family/inter-spousal transfer, please answer "Yes" to this question) Yes No